

Alpek Announces its 2016 Guidance

Monterrey, Mexico. February 11, 2016 – Alpek, S.A.B. de C.V. (“Alpek”) announced today its 2016 Guidance. 2016 Guidance is based on a lower oil and feedstock price environment, with an average Brent crude oil reference price of U.S. \$38 per barrel. 2016 Guidance does not include any effect from inventory valuation.

	2016 Estimate	Change % (vs. 2015)
Volume (Ktons)	4,150	5
Net Sales (Million)	U.S. \$4,800	(9)
EBITDA (Million)	U.S. \$630	0
Capex (Million)	U.S. \$320	1

Note: EBITDA equals Consolidated Operating Income plus Depreciation, Amortization and Impairment of Non-Current Assets.

About Alpek:

Alpek is a leading petrochemical company in America, operating two business segments: “Polyester” (PTA, PET and polyester fibers), and “Plastics & Chemicals” (polypropylene, expandable polystyrene, caprolactam, and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide, the largest expandable polystyrene manufacturer in America, and the only producer of caprolactam in Mexico. Alpek also operates one of the largest polypropylene facilities in North America. In 2015, Alpek reported revenues of U.S. \$5.3 billion and EBITDA of U.S. \$630 million. The Company operates 21 plants in the United States, Mexico, Brazil, Argentina and Chile, and employs more than 5,000 people. Alpek is a publicly traded company listed on the Mexican Stock Exchange.

For further information:

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