

Alpek increases 2015 EBITDA Guidance to U.S. \$585 million

Monterrey, Mexico. July 22, 2015 – Alpek, S.A.B. de C.V. announced today that it is increasing 2015 Consolidated EBITDA Guidance to around U.S. \$585 million, based on better than expected year-to-date results and its outlook for the remainder of the year. 2015 EBITDA Guidance does not include any impact from inventory valuation.

	New		Previous	
2015 EBITDA⁽¹⁾ (Million)	U.S. \$585⁽²⁾	+35% Y-o-Y	U.S. \$500⁽³⁾	+15% Y-o-Y

(1) Consolidated EBITDA equals Consolidated Operating Income plus Depreciation, Amortization and Impairment of Non-Current Assets

(2) Includes a U.S. \$26 million consolidated profit from the sale of Polioles S.A. de C.V. polyurethane business

(3) Includes a U.S. \$75 million consolidated profit from the sale of Polioles S.A. de C.V. polyurethane business

About Alpek:

Alpek is the largest petrochemical company in Mexico and the second largest in Latin America. The company operates two business segments: “Polyester” (PTA, PET and polyester fibers), and “Plastics & Chemicals” (polypropylene, expandable polystyrene, caprolactam, and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide, the largest expandable polystyrene manufacturer in America, and the only producer of caprolactam in Mexico. Alpek also operates one of the largest polypropylene facilities in North America. In 2014, Alpek reported revenues of U.S. \$6.5 billion and EBITDA of U.S. \$434 million. The Company operates 21 plants in the United States, Mexico, Brazil, Argentina and Chile, and employs approximately 5,000 people. Alpek is a publicly traded company listed on the Mexican Stock Exchange.

For further information:

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